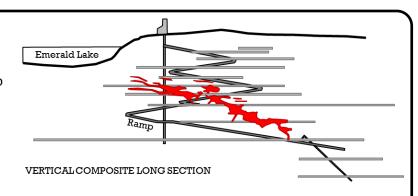


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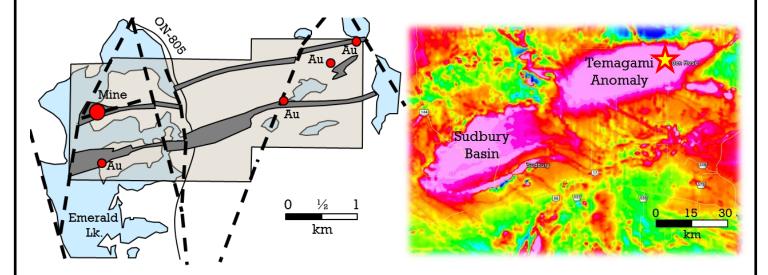
CONQUEST'S GOLDEN ROSE PROPERTY, ONTARIO

- Conquest established and incorporated in 1945
- "CQR" on TSX Venture Exchange
- Renewed management with directors
- Revitalized company with excellent exposure to gold exploration in Ontario at Red Lake, Renable, and now at the Golden Rose mine
- New acquisition is a low-cost, transformative acquisition for Conquest
- Only 10M shares issued (10% of CQR) for 100% of Golden Rose





- Old mine, new approach
- Drive up access approximately 2 hours from North Bay or Sudbury
- Mine-scale exploration potential for gold mineralization at Golden Rose mine
- Property-scale opportunity for gold discovery over 7 km of strike
- Regional-scale area play defined encompassed by the legendary Emerald Lake (Temagami) geophysical magnetic anomaly first discovered in 1947
- Mine and property scale 3D compilation of 120 years of exploration data underway
- High-grade gold mineralization in historical drilling
- Exploration for structurally-controlled banded iron formation (BIF) hosted gold mineralization
- Exploration Program to relog drill core, carry out geophysics, and drill new and pre-existing targets in 2018



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